

# Downtown West

## Highlights

- Downtown West plays an important role in Vancouver's and the region's economy as the urban core with 41% of the city's jobs and 14% of all jobs in the region.
- 141,425 people worked in the Downtown West study area in 2016, which is an increase of 25% since 2001.
- There are four main employment sub-areas within Downtown West: the Central Business District (CBD), Downtown South, False Creek North/Yaletown (FCNY), and the Rest of Downtown.
- The largest employment sector in three sub-areas is professional, scientific and technical services, with 23,060 jobs or 26% of all jobs in the CBD; 2,910 jobs or 22% of all jobs in Downtown South; and, 3,280 jobs or 24% of all jobs in FCNY.
- 2/3 of workers in Downtown West commute by transit, bicycle, or walking.
- There are approximately 18,000 businesses in Downtown West.

## Area Overview

**Location:** The Downtown West study area (Downtown West) encompasses the downtown peninsula and is bounded by False Creek to the south, Stanley Park to the west, and Burrard Inlet to the north. The eastern boundary generally follows streets north to south: Richards to Pender to Keefer to Columbia to False Creek. There are four separate sub-areas within Downtown West: the Central Business District (CBD), Downtown South, False Creek North/Yaletown (FCNY), and the Rest of Downtown which includes the West End, Coal Harbour, and Triangle West areas. Each sub-area provides distinct uses and functions within the city of Vancouver.

**Land Use Characteristics:** Downtown West contains the urban core of the city and region. The hub of the regional transit network is situated in the study area with service connecting to the rest of the city and region. A dense mix of employment lands and uses, Downtown West contains most of the city's office and hotel towers, large format cultural venues, and commercial uses throughout.

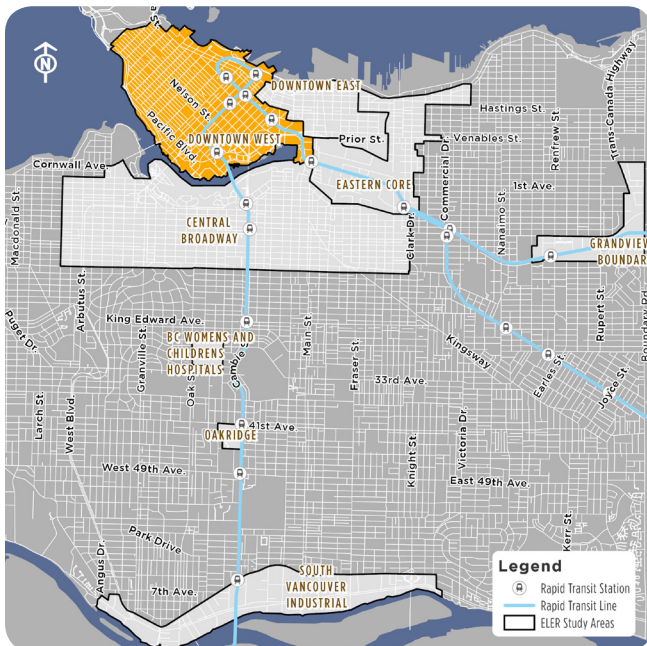
**Policy Snapshot:** Downtown West is designated as general urban land under the Metro Vancouver Regional Growth Strategy, which allows for a mix of uses. Regional and City policies encourage higher density in proximity to frequent transit service.

City policies in the area include, but are not limited to the Central Area Plan, Central Business District Policies, Higher Buildings Policies, Downtown Official Development Plan and the Metropolitan Core Jobs and Economy Land Use Plan. Current rezoning policy allows for building heights to extend to the view corridor height limits in some areas. Residential uses are restricted from the CBD preserving capacity for job space.

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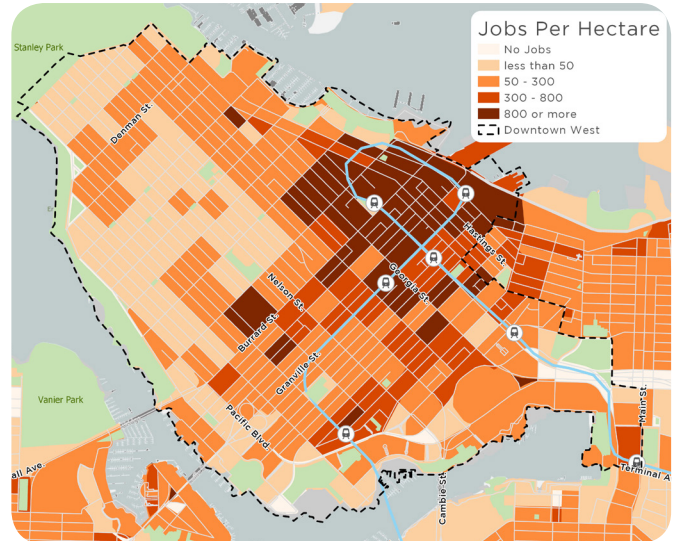
FIGURE 1. DOWNTOWN WEST STUDY AREA



### Total Number of Jobs in Downtown West

There were 141,425 jobs located in Downtown West in 2016, which is an increase of 25% since 2001. This equates to approximately 278 jobs per hectare and roughly 41% of all jobs in the city.

**FIGURE 2. ESTIMATED NUMBER OF JOBS PER HECTARE IN DOWNTOWN WEST**

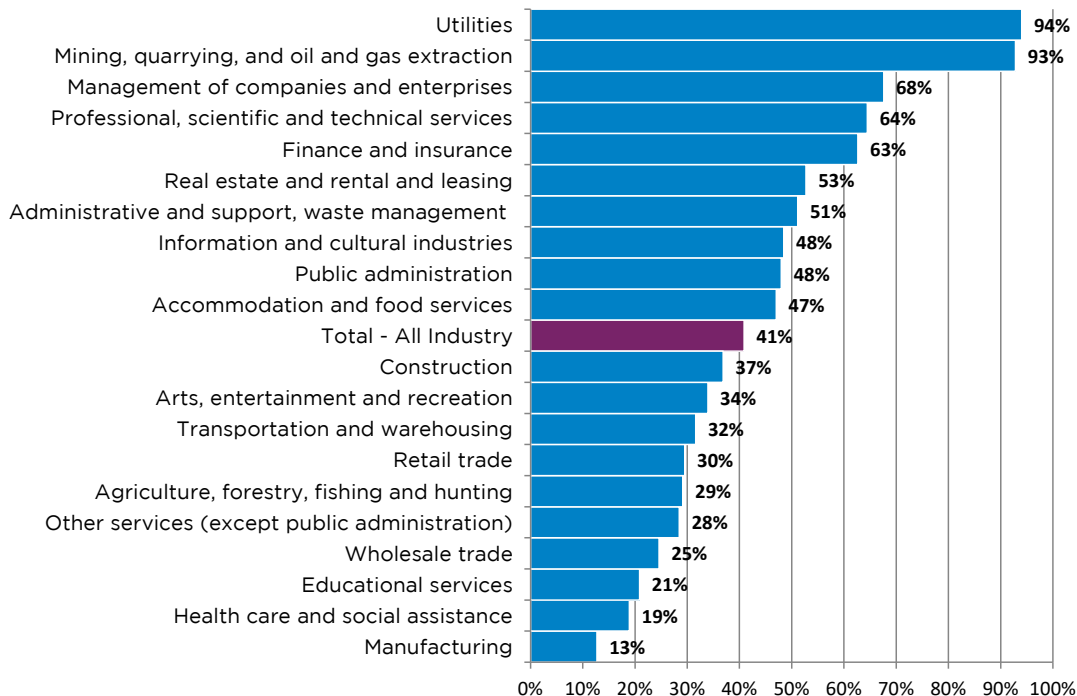


Data Source: Figures Estimated from 2016 Census

### Role of the Downtown West in the City of Vancouver

About 41% of jobs in the city of Vancouver are in Downtown West. This area contains the majority share of jobs in utilities and mining, quarrying, and oil and gas extraction sectors (located in office space), and an above average share of jobs in the management of companies and enterprises and professional, scientific and technical services sectors.

**FIGURE 3. SHARE OF CITY JOBS IN DOWNTOWN WEST, 2016**



Source: Statistics Canada 2016 Census, Jobs by NAICS (2 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

## What Sectors do People Work In?

Overall, Downtown West has a high percentage of office jobs. Professional, scientific and technical services is the top sector with 23% of all jobs followed by accommodation and food services (13%), finance and insurance (11%) and retail trade (8%).

TABLE 1. DOWNTOWN WEST JOBS BY SECTOR

Sector	# of Jobs	% of Jobs in Study Area
Prof., scientific and tech. services	31,965	23%
Accommodation and food services	18,695	13%
Finance and insurance	16,115	11%
Retail trade	11,235	8%
Information and cultural industries	9,010	6%
Public administration	8,705	6%
Health care and social assistance	8,575	6%
Admin. & support, waste mgt.	6,130	4%
Real estate and rental and leasing	5,275	4%
Other services (except public admin.)	4,845	3%
Educational services	4,280	3%
Construction	3,200	2%
Transportation and warehousing	2,765	2%
Arts, entertainment and recreation	2,590	2%
Wholesale trade	2,200	2%
Mining, quarrying, & oil/gas extraction	1,745	1%
Manufacturing	1,465	1%
Utilities	1,415	1%
Management of companies	960	1%
Agri., forestry, fishing and hunting	255	<1%
<b>Total</b>	<b>141,425</b>	<b>100%</b>

Source: Statistics Canada 2016 Census, Jobs by NAICS (2 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

## Employment Trends in Downtown West

The employment characteristics of Downtown West have shifted considerably over time. Downtown West has experienced a decline in transportation and warehousing and manufacturing sector jobs and an increase in professional, scientific and technical services, accommodation and food services, and retail Trade jobs. The highest growth 33% (+7,885 jobs) occurred in the professional, scientific and technical services.

TABLE 2. DOWNTOWN WEST JOBS TREND BY SECTOR (2001-2016)

Sector	trend 2001-2016 (#)	trend 2001-2016 (%)
Prof., scientific and tech. services	7,885	33%
Accommodation and food services	4,625	33%
Retail trade	3,010	37%
Health care and social assistance	2,960	53%
Real estate and rental and leasing	1,805	52%
Finance and insurance	1,750	12%
Mining, quarrying, & oil/gas extraction	1,745	0%
Information and cultural industries	1,645	22%
Construction	1,485	87%
Educational services	1,440	51%
Other services (except public admin.)	1,365	39%
Management of companies	725	309%
Arts, entertainment and recreation	715	38%
Utilities	275	24%
Admin. & support, waste mgt.	125	2%
Wholesale trade	55	3%
Public administration	45	1%
Agri., forestry, fishing and hunting	-80	-24%
Manufacturing	-980	-40%
Transportation and warehousing	-2080	-43%
<b>Total</b>	<b>28,515</b>	<b>25%</b>

Source: Statistics Canada 2016 Census, Jobs by NAICS (2 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

## Business Characteristics in Downtown West

There were 18,326 businesses in Downtown West in 2018. The largest share of these businesses is operating in the professional, scientific and technical services sector (4,639 businesses or 25% of all businesses in Downtown West). The next largest sectors are administrative and support, waste management and remediation services (1,459 businesses or 8% of all businesses in Downtown West), accommodation and food services (1,432 businesses or 8% of all businesses in Downtown West), and mining, quarrying, and oil and gas extraction (1,367 businesses or 7% of all businesses in Downtown West).

**TABLE 3. DOWNTOWN WEST BUSINESSES BY SECTOR**

Sector	# of businesses in Study Area	% of businesses in Study Area
Prof., scientific and tech. services	4,639	25%
Admin. & support, waste mgt.	1,459	8%
Accommodation and food services	1,432	8%
Mining, quarrying, & oil/gas extraction	1,367	7%
Retail trade	1,315	7%
Finance and insurance	1,241	7%
Other services (except public admin.)	1,062	6%
Real estate and rental and leasing	977	5%
Health care and social assistance	798	4%
Information and cultural industries	746	4%
Wholesale trade	526	3%
Construction	525	3%
Manufacturing	487	3%
Management of companies	479	3%
Arts, entertainment and recreation	378	2%
Educational services	304	2%
Transportation and warehousing	265	1%
Public administration	232	1%
Utilities	53	<1%
Agri., forestry, fishing and hunting	41	<1%
<b>Total</b>	<b>18,326</b>	<b>100%</b>

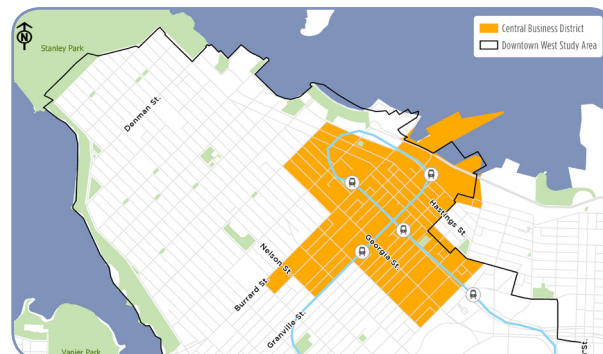
Source: Dun & Bradstreet, Business Establishment Data, 2018.

## Sub-Area: CBD

### Number of Jobs

The CBD sub-area has 90,220 jobs, which is a 19% increase from 75,715 jobs in 2001. The increase in number of jobs is mostly due to large job increases in professional, scientific and technical services (+5,005 jobs), accommodation and food services (+2,410 jobs), and retail trade (+1,690 jobs) sectors.

FIGURE 4. CBD SUB-AREA



### What Sectors do People Work In?

The largest employment sectors in the CBD sub-area are:

- Professional, scientific and technical services (23,060 jobs)
- Finance and insurance (13,395 jobs)
- Accommodation and food services (8,750 jobs)

TABLE 4. CBD JOBS BY SECTOR

Sector	# of Jobs	% of Jobs in sub-area
Prof., scientific and tech. services	23,060	26%
Finance and insurance	13,395	15%
Accommodation and food services	8,750	10%
Public administration	7,605	8%
Retail trade	6,225	7%
Information and cultural industries	5,565	6%
Admin. & support, waste mgt.	3,950	4%
Real estate and rental and leasing	3,180	4%
Educational services	2,935	3%
Other services (no public admin.)	2,665	3%
Transportation and warehousing	2,075	2%
Construction	1,990	2%
Mining, quarrying, & oil/gas extraction	1,670	2%
Wholesale trade	1,610	2%
Health care and social assistance	1,505	2%
Utilities	1,350	1%
Manufacturing	950	1%
Management of companies	865	1%
Arts, entertainment and recreation	705	1%
Agri., forestry, fishing and hunting	170	<1%
<b>Total</b>	<b>90,220</b>	<b>100%</b>

Source: Statistics Canada 2016 Census, Jobs by NAICS (2 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

In terms of the specific sub-sectors, the largest employment sub-sectors in the sub-area are:

- Legal services (7,465 jobs)
- Federal government public administration (5,445 jobs)
- Full-service restaurants and limited service eating place (4,570 jobs).

TABLE 5. LARGEST SUB-SECTORS IN THE CBD SUB-AREA

Sector	Sub-Sector	Jobs
Professional, scientific and technical services	Legal services	7,465
Public administration	Other federal government public administration	5,445
Accommodation and food services	Full-service restaurants and limited service eating places	4,570
Professional, scientific and technical services	Computer systems design and related services	4,520
	Accounting, tax preparation, bookkeeping and payroll services	3,980
Accommodation and food services	Traveller accommodation	3,750
Finance and insurance	Depository credit intermediation	3,445
Professional, scientific and technical services	Architectural, engineering and related services	3,445
Finance and insurance	Securities and commodity contracts intermediation and brokerage	2,685
	Insurance carriers	2,315

Source: Statistics Canada 2016 Census, Jobs by NAICS (4 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.



## Employment Trends

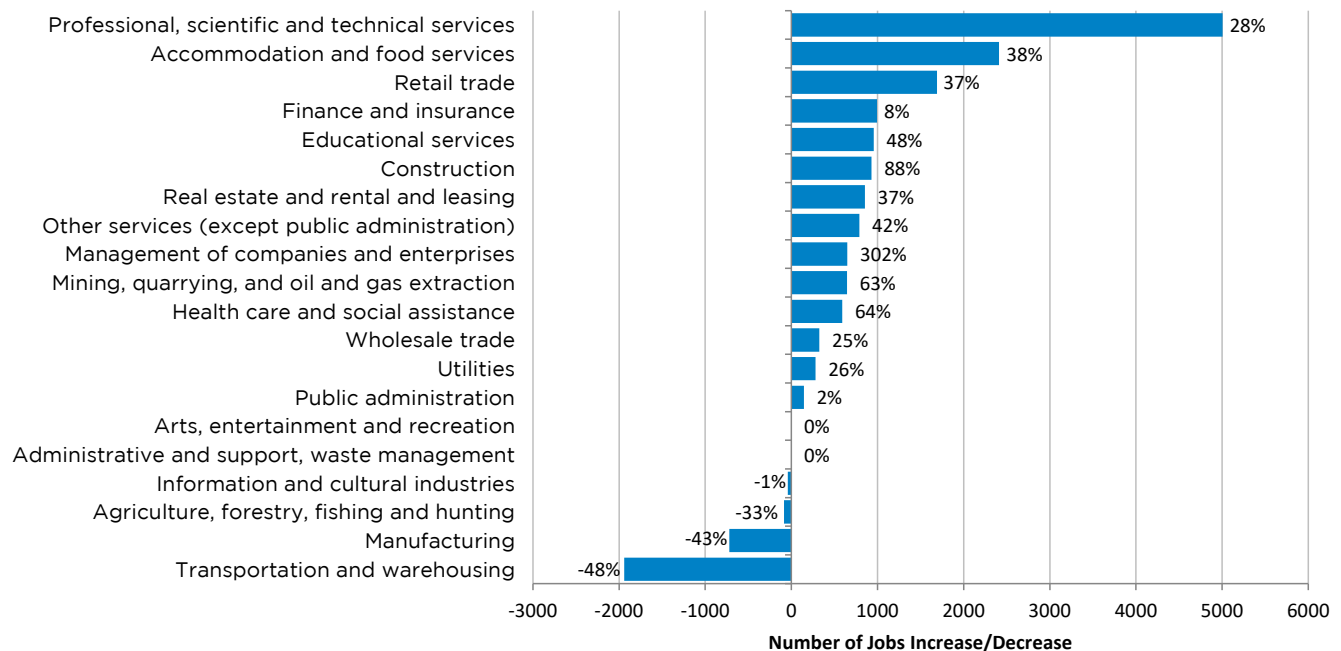
Between 2001 and 2016, the CBD sub-area increased in number of jobs by 13,480 or 18% led by increase in professional, scientific and technical services (5,005 jobs or 28% increase).

Other sectors that experienced job increases in the CBD include:

- Accommodation and food services (2,410 jobs; 38% increase);
- Retail trade (1,690 jobs; 37% increase)
- Finance and insurance (995 jobs; 8% increase)

The largest job decrease in the CBD sub-area was in transportation and warehousing, which decreased by 1,940 jobs or -48%.

**FIGURE 5. JOB INCREASES & DECREASES IN EMPLOYMENT BY SECTOR IN THE CBD SUB-AREA, 2001 - 2016**



Source: Statistics Canada, 2001 & 2016 Census, Jobs by NAICS (2 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

## Employment Trends (continued)

A look at specific sub-sectors reveals key areas of job growth and decline over time. The largest increase over the past 15 years has been in full-service restaurants and limited service eating places, which went from 2,740 jobs in 2001 to 4,570 jobs in 2016 (+ 1,830 jobs; 67% increase). Other large increases include architectural, engineering and related services (+1,585 jobs; 85% increase), computer systems design and related services (+1,495 jobs; 49% increase) and motion picture and video industries (+1,230 jobs; 565% increase).

**TABLE 6. LARGEST INCREASES IN SPECIFIC SUB-SECTORS IN THE CBD SUB-AREA, 2001 -2016**

Sector	Sub-Sector	Jobs in 2016	# Increase	% Increase
Accommodation and food services	Full-service restaurants and limited service eating places	4,570	1,830	67%
Professional, scientific and technical services	Architectural, engineering and related services	3,445	1,585	85%
	Computer systems design and related services	4,520	1,495	49%
Information and cultural industries	Motion picture and video industries	1,230	1,045	565%
Retail trade	Clothing stores	2,085	985	90%

Source: Statistics Canada, 2001 & 2016 Census, Jobs by NAICS (4 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

Decreases in the CBD were mostly experienced in sub-sectors within the transportation and warehousing sector. The largest decrease in number of jobs was in the postal service sub-sector (-1,555 jobs; 96% decrease) due to the Canada Post facility moving out of the city. Telecommunications (-1,045 jobs; 50% decrease), and newspaper, periodical, book and database publishers (-585 jobs; 64% decrease) sub-sectors also saw large declines.

**TABLE 7. LARGEST DECREASES IN SPECIFIC SUB-SECTORS IN THE CBD SUB-AREA, 2001 -2016**

Sector	Sub-Sector	Jobs in 2016	# Decrease	% Decrease
Transportation and warehousing	Postal service	70	-1,555	-96%
Information and cultural industries	Telecommunications	1,030	-1,045	-50%
	Newspaper, periodical, book and database publishers	335	-585	-64%
Finance and insurance	Securities and commodity contracts intermediation and brokerage	2,685	-395	-13%
Transportation and warehousing	Scheduled air transportation	40	-355	-90%

Source: Statistics Canada, 2001 & 2016 Census, Jobs by NAICS (4 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

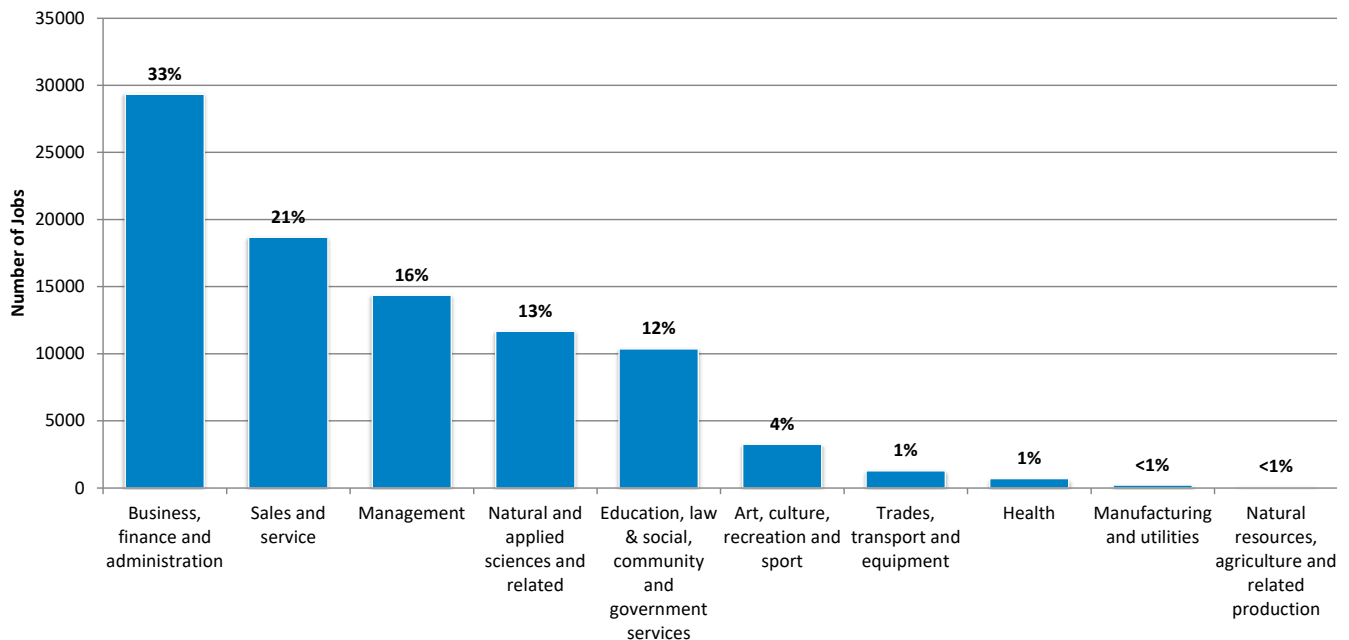
### What are the Occupations of Workers in the CBD Sub-Area?

The highest proportion of jobs are in business, finance & administration occupations (33%) which is reflective of the concentration of professional, scientific and technical services sector jobs within the area.

The next largest occupation categories are:

- Sales and service (21%)
- Management (16%)
- Natural and applied sciences and related (13%)
- Education, law & social, community and government services (12%)

**FIGURE 6. QUANTITY AND PERCENTAGE OF JOBS IN THE CBD SUB-AREA BY OCCUPATION, 2016**



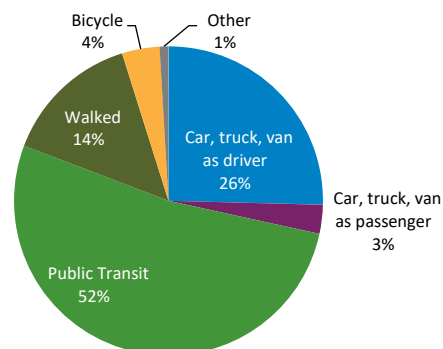
Source: Statistics Canada 2016 Census, Jobs by National Occupation Category, City of Vancouver Employment Areas. Includes jobs data for usual place of work only.



## What is the Mode Share for Workers in the CBD Sub-Area?

In the CBD, 26% of commuters drive while 70% walk, bicycle or take public transit. The percentage of commuters that drive to work in the CBD is approximately half of the number (42%) of commuters that drive to work in the city as a whole.

**FIGURE 7. CBD - MODE SHARE**



Source: Statistics Canada 2016 Census, Flow Data from Selected Geographies, Includes jobs data for usual place of work only.

## Where do Workers in the CBD Live?

Approximately 48% of commuters in the CBD live in Vancouver, with 17% of all commuters coming from the nearby Downtown and West End local areas.

**TABLE 8. CBD - WHERE WORKERS LIVE, CITY OF VANCOUVER LOCAL AREAS**

Place of Residence	#	%
Downtown	8,570	10%
West End	6,530	7%
Kitsilano	3,595	4%
Fairview	2,955	3%
Mount Pleasant	2,920	3%
Kensington-Cedar Cottage	2,465	3%
Renfrew-Collingwood	2,430	3%
Grandview-Woodland	1,735	2%
Hastings-Sunrise	1,600	2%
Sunset	1,385	2%
Riley Park	1,380	2%
Killarney	1,095	1%
Dunbar-Southlands	1,025	1%
Victoria-Fraserview	985	1%
Marpole	980	1%
West Point Grey	645	1%
Arbutus-Ridge	640	1%
Kerrisdale	595	1%
Oakridge	485	1%
South Cambie	455	1%
Shaughnessy	345	<1%
Strathcona	330	<1%
<b>Total - Vancouver</b>	<b>43,145</b>	<b>48%</b>

**TABLE 9. CBD - WHERE WORKERS LIVE, SUB-AREAS OUTSIDE OF VANCOUVER**

Place of Residence	#	%
Burnaby / New Westminster	11,955	13%
North Shore	9,515	11%
South of Fraser	8,610	10%
NE Sector	6,755	8%
Richmond	5,140	6%
Outside Metro Vancouver	1,955	2%
Maple Ridge / Pitt Meadows	1,725	2%
Langley	915	1%
UEL	315	<1%
<b>Total - Outside Vancouver</b>	<b>46,885</b>	<b>52%</b>

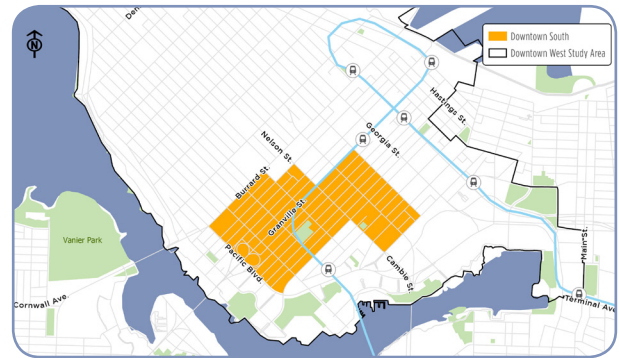
Source for Tables 11 and 12: Statistics Canada 2016 Census, Flow Data from Selected Geographies, Includes jobs data for usual place of work only.

## Sub-Area: Downtown South

### Number of Jobs

The Downtown South sub-area had 13,070 jobs in 2016, which is an increase of 10% since 2001.

FIGURE 8. DOWNTOWN SOUTH SUB-AREA



### What Sectors do People Work In?

The largest employment sectors in this sub-area are:

- Professional, scientific and technical services (2,910 jobs)
- Accommodation and food services (1,915 jobs)

TABLE 10. DOWNTOWN SOUTH JOBS BY SECTOR

Sector	# of Jobs	% of Jobs in Sub-area
Prof., scientific and tech. services	2,910	22%
Accommodation and food services	1,915	15%
Health care and social assistance	1,600	12%
Retail trade	1,210	9%
Other services (except public admin.)	710	5%
Real estate and rental and leasing	665	5%
Finance and insurance	640	5%
Public administration	595	5%
Administrative & support, waste mgmt.	530	4%
Information and cultural industries	485	4%
Educational services	450	3%
Transportation and warehousing	385	3%
Arts, entertainment and recreation	375	3%
Construction	365	3%
Wholesale trade	110	1%
Manufacturing	80	1%
Management of companies	35	<1%
Utilities	10	<1%
Agri., forestry, fishing and hunting	-	0%
Mining, quarrying, & oil/gas extraction	-	0%
<b>Total</b>	<b>13,070</b>	<b>100%</b>

Source: Statistics Canada 2016 Census, Jobs by NAICS (2 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

The largest sub-sectors in Downtown South in terms of size are:

- Computer systems design and related services (1,515 jobs)
- Full-service restaurants and limited service eating places (1,065 jobs)
- Traveller accommodation (625 jobs)

TABLE 11. LARGEST SUB-SECTORS IN THE DOWNTOWN SOUTH SUB-AREA

Sector	Sub-Sector	Jobs
Professional, scientific and technical services	Computer systems design and related services	1,515
Accommodation and food services	Full-service restaurants and limited service eating places	1,065
	Traveller accommodation	625
Retail trade	Clothing stores	510
Professional, scientific and technical services	Legal services	500
	Architectural, engineering and related services	435
Health care and social assistance	Offices of physicians	395
	Hospitals	390
Transportation and warehousing	Taxi and limousine service	305
Real estate and rental and leasing	Activities related to real estate	285

Source: Statistics Canada 2016 Census, Jobs by NAICS (4 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

## Employment Trends

Between 2001 and 2016 jobs in Downtown South increased by 10% or 1,210 jobs. The largest job increase in Downtown South was in the health care and social assistance sector, which increased by 780 jobs between 2001 and 2016.

Other significant increases in the sub-area include:

- Real estate and rental and leasing (+395 jobs; 146% increase)
- Professional, scientific and technical services (+365 jobs; 14% increase)
- Retail trade (+350 jobs; 41% increase)

The largest job decreases in the district were in Information and cultural industries (-395 jobs; 45% decrease) and finance and insurance (-354 jobs; 35% decrease).

**FIGURE 9. JOB INCREASES & DECREASES IN EMPLOYMENT SECTORS IN DOWNTOWN SOUTH, 2001 - 2016**



Source: Statistics Canada, 2001 & 2016 Census, Jobs by NAICS (2 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

## Employment Trends (continued)

A look at specific sub-sectors reveals key drivers of jobs growth and decline over the past 15 years. The largest increase was in computer systems design and related services, which went from 705 jobs in 2001 to 1,515 jobs in 2016.

Other sectors with increases include clothing stores (+430 jobs; 538% increase), hospitals (+320 jobs; 457% increase) and full-service restaurants and limited service eating places (+220 jobs; 26% increase).

**TABLE 12. JOB INCREASES IN EMPLOYMENT SECTORS IN THE DOWNTOWN SOUTH SUB-AREA, 2001 - 2016**

Sector	Sub-Sector	Jobs in 2016	# Increase	% Increase
Professional, scientific and technical services	Computer systems design and related services	1515	810	115%
Retail trade	Clothing stores	510	430	538%
Health care and social assistance	Hospitals (General Medical and Surgical Hospitals, Psychiatric and Substance Abuse Hospitals, and Specialty - except Psychiatric and Substance Abuse - Hospitals)	390	320	457%
Accommodation and food services	Full-service restaurants and limited service eating places	1065	220	26%
Real estate and rental and leasing	Offices of real estate agents and brokers	250	215	614%

Source: Statistics Canada, 2001 & 2016 Census, Jobs by NAICS (4 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

The largest decrease was in software publishers, which lost 300 jobs (80% decrease). Other sub-sectors with significant decreases include:

- Travel arrangement and reservation services (-235 jobs; 77% decrease)
- Securities and commodity contracts intermediation and brokerage (-215 jobs; 96% decrease)
- Architectural, engineering and related services (-215 jobs; 33% decrease)
- Accounting, tax preparation, bookkeeping and payroll services (-185 jobs; 77% decrease).

**TABLE 13. JOB DECREASES IN EMPLOYMENT SECTORS IN THE DOWNTOWN SOUTH SUB-AREA, 2001 - 2016**

Sector	Sub-Sector	Jobs in 2016	# Decrease	% Decrease
Information and cultural industries	Software publishers	75	-300	-80%
Administrative and support, waste management and remediation services	Travel arrangement and reservation services	70	-235	-77%
Finance and insurance	Securities and commodity contracts intermediation and brokerage	10	-215	-96%
Professional, scientific and technical services	Architectural, engineering and related services	435	-215	-33%
	Accounting, tax preparation, bookkeeping and payroll services	55	-185	-77%

Source: Statistics Canada, 2001 & 2016 Census, Jobs by NAICS (4 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

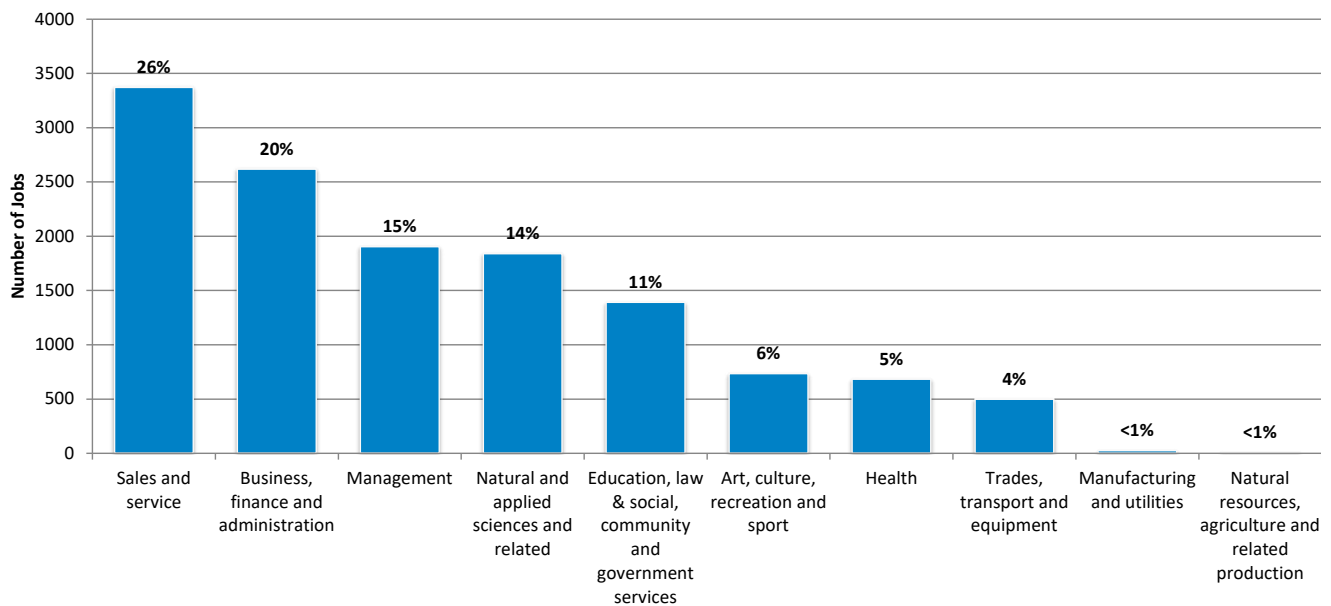
### What are the Occupations of Workers in the Downtown South?

The Downtown sub-area has a high percentage of occupations in sales and service (26%) with 1 in 4 jobs in Downtown South in 2016.

The next largest occupation categories are:

- Business, finance & administration (20%)
- Management (15%)
- Natural and applied sciences and related (14%).

**FIGURE 10. QUANTITY AND PERCENTAGE OF JOBS IN THE DOWNTOWN SOUTH SUB-AREA BY OCCUPATION, 2016**

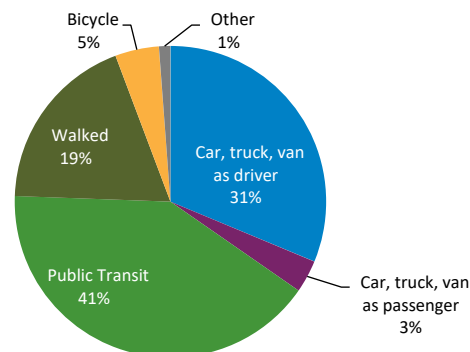


Source for Figure 9: Statistics Canada 2016 Census, Jobs by National Occupation Category, City of Vancouver Includes jobs data for usual place of work only.

### What is the Mode Share for Workers in the Downtown South Sub-Area?

In Downtown South, 31% of commuters drive to work while 65% walk, bicycle or take public transit. The percentage of commuters that drive to work is much lower than the 42% of commuters that drive to work in the city as a whole.

**FIGURE 11. DOWNTOWN SOUTH - MODE SHARE**



Source: Statistics Canada 2016 Census, Flow Data from Selected Geographies, Includes jobs data for usual place of work only.

### Where do Workers in the Downtown South Sub-Area Live?

55% of workers live in Vancouver followed by 45% from outside of Vancouver. In Vancouver, 22% of workers come from the nearby Downtown and West End local areas.

**TABLE 14. DOWNTOWN SOUTH - WHERE WORKERS LIVE, CITY OF VANCOUVER LOCAL AREAS**

Place of Residence	#	%
Downtown	1,650	13%
West End	1,195	9%
Mount Pleasant	580	4%
Kitsilano	475	4%
Kensington-Cedar Cottage	435	3%
Renfrew-Collingwood	400	3%
Fairview	370	3%
Grandview-Woodland	315	2%
Sunset	245	2%
Riley Park	220	2%
Hastings-Sunrise	205	2%
Victoria-Fraserview	200	2%
Marpole	150	1%
Dunbar-Southlands	125	1%
Killarney	110	1%
Strathcona	90	1%
South Cambie	85	1%
Arbutus-Ridge	75	1%
Shaughnessy	75	1%
West Point Grey	70	1%
Kerrisdale	70	1%
Oakridge	50	<1%
<b>Total - Vancouver</b>	<b>7,190</b>	<b>55%</b>

**TABLE 15. DOWNTOWN SOUTH - WHERE WORKERS LIVE, SUB-AREAS OUTSIDE OF VANCOUVER**

Place of Residence	#	%
Burnaby / New Westminister	1,705	13%
South of Fraser	1,290	10%
North Shore	900	7%
Richmond	740	6%
NE Sector	680	5%
Outside Metro Vancouver	235	2%
Maple Ridge / Pitt Meadows	135	1%
Langley	105	1%
UEL	65	<1%
<b>Total - Outside Vancouver</b>	<b>5,855</b>	<b>45%</b>

Source for Tables 14 and 15: Statistics Canada 2016 Census, Flow Data from Selected Geographies, Includes jobs data for usual place of work only.

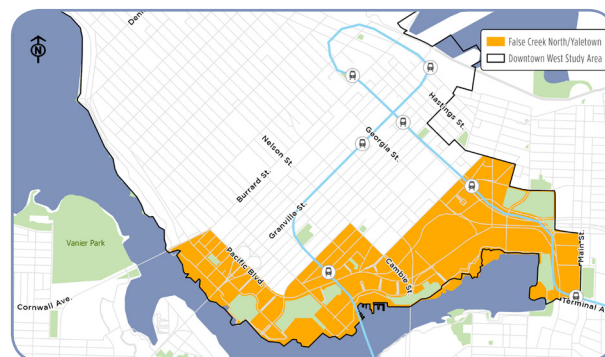


## Sub-Area: False Creek North/Yaletown

### Number of Jobs

The Yaletown/Northern False Creek (FCNY) sub-area had 13,845 jobs in 2016, which is an increase of 6,255 jobs or 82% since 2001.

FIGURE 12. FCNY SUB-AREA



### What Sectors do People Work In?

The largest employment sectors in this sub-area are:

- Professional, scientific and technical services (3,280 jobs)
- Accommodation and food services (2,135 jobs)
- Arts, entertainment and recreation (1,265 jobs)

TABLE 16. THE FCNY JOBS BY SECTOR

Sector	# of Jobs	% of Jobs in sub-area
Prof., scientific and tech. services	3,280	24%
Accommodation and food services	2,135	15%
Arts, entertainment and recreation	1,265	9%
Retail trade	1,150	8%
Finance and insurance	1,080	8%
Information and cultural industries	845	6%
Health care and social assistance	660	5%
Administrative & support, waste mgmt.	645	5%
Other services (except public admin.)	560	4%
Real estate and rental and leasing	520	4%
Construction	390	3%
Educational services	310	2%
Manufacturing	300	2%
Wholesale trade	280	2%
Public administration	195	1%
Transportation and warehousing	75	1%
Agri., forestry, fishing and hunting	50	<1%
Mining, quarrying, & oil/gas extraction	50	<1%
Utilities	30	<1%
Management of companies	25	<1%
<b>Total</b>	<b>13,845</b>	<b>100%</b>

Source: Statistics Canada 2016 Census, Jobs by NAICS (2 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

The largest sub-sectors in FCNY in terms of size are:

- Full-service restaurants and limited service eating places (1,795 jobs)
- Computer systems design and related services (1,700 jobs)
- Depository credit intermediation (705 jobs)

TABLE 17. LARGEST SUB-SECTORS IN FCNY SUB-AREA

Sector	Sub-Sector	Jobs
Accommodation and food services	Full-service restaurants and limited service eating places	1,795
Professional, scientific and technical services	Computer systems design and related services	1,700
Finance and insurance	Depository credit intermediation	705
Information and cultural industries	Motion picture and video industries	610
Arts, entertainment and recreation	Gambling industries	535
Professional, scientific and technical services	Architectural, engineering and related services	460
Other services (except public administration)	Personal care services	375
Retail trade	Other general merchandise stores	360
Professional, scientific and technical services	Legal services	320
Retail trade	Grocery stores	280

Source: Statistics Canada 2016 Census, Jobs by NAICS (4 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

## Employment Trends

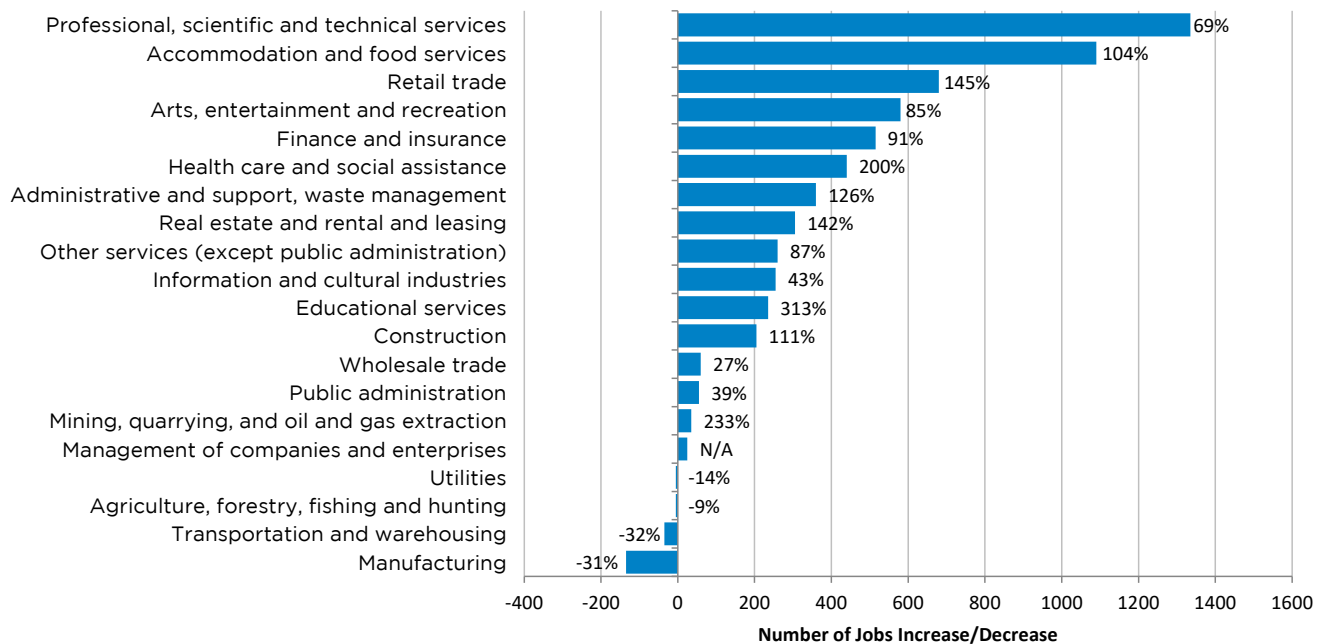
Between 2001 and 2016 jobs in FCNY increased by 82% or 6,255 jobs. The largest job increase in FCNY was in the professional, scientific and technical services sector, which increased by 1,335 jobs or 69% between 2001 and 2016.

Other significant increases in the district include:

- Accommodation and food services (+1,090 jobs; 104% increase)
- Retail trade (+680 jobs; 145% increase)
- Arts, entertainment and recreation (+580 jobs; 85% increase)

The largest job decreases in the sub-area were in manufacturing (-135 jobs; 31% decrease) and transportation and warehousing (-35 jobs; 32% decrease).

FIGURE 13. JOB INCREASES & DECREASES IN EMPLOYMENT SECTORS IN FCNY, 2001 - 2016



Source: Statistics Canada, 2001 & 2016 Census, Jobs by NAICS (2 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

## Employment Trends (continued)

A look at specific sub-sectors reveals key drivers of jobs growth and decline over the past 15 years. The largest increase was in full-service restaurants and limited service eating places, which went from 820 jobs in 2001 to 1,795 jobs in 2016 (+975 jobs, 119% increase).

Other sectors with increases include computer systems design and related services (+930 jobs; 121% increase), motion picture and video industries (+385 jobs; 171% increase). The new Parq Casino contributed to significant job growth in gambling industries (+380 jobs; 245% increase).

**TABLE 18. JOB INCREASES IN EMPLOYMENT SECTORS IN THE FCNY SUB-AREA, 2001 - 2016**

Sector	Sub-Sector	Jobs in 2016	# Increase	% Increase
Accommodation and food services	Full-service restaurants and limited service eating places	1,795	975	119%
Professional, scientific and technical services	Computer systems design and related services	1,700	930	121%
Information and cultural industries	Motion picture and video industries	610	385	171%
Arts, entertainment and recreation	Gambling industries	535	380	245%
Retail trade	Other general merchandise stores	360	360	N/A

Source: Statistics Canada, 2001 & 2016 Census, Jobs by NAICS (4 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

The largest decrease was in cut and sew clothing manufacturing, which lost all 340 jobs (100% decrease). Other sub-sectors with significant decreases include:

- Information services (-95 jobs; 83% decrease)
- Provincial and territorial public administration (-65 jobs; 87% decrease)
- Newspaper, periodical, book and database publishers (-55 jobs; 100% decrease)
- Advertising and related services (-50 jobs; 16% decrease).

**TABLE 19. JOB DECREASES IN EMPLOYMENT SECTORS IN THE FCNY SUB-AREA, 2001 - 2016**

Sector	Sub-Sector	Jobs in 2016	# Decrease	% Decrease
Manufacturing	Cut and sew clothing manufacturing	0	-340	-100%
Information and cultural industries	Information services	20	-95	-83%
Public administration	Provincial and territorial public administration	10	-65	-87%
Information and cultural industries	Newspaper, periodical, book and database publishers	0	-55	-100%
Professional, scientific and technical services	Advertising and related services	255	-50	-16%

Source: Statistics Canada, 2001 & 2016 Census, Jobs by NAICS (4 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

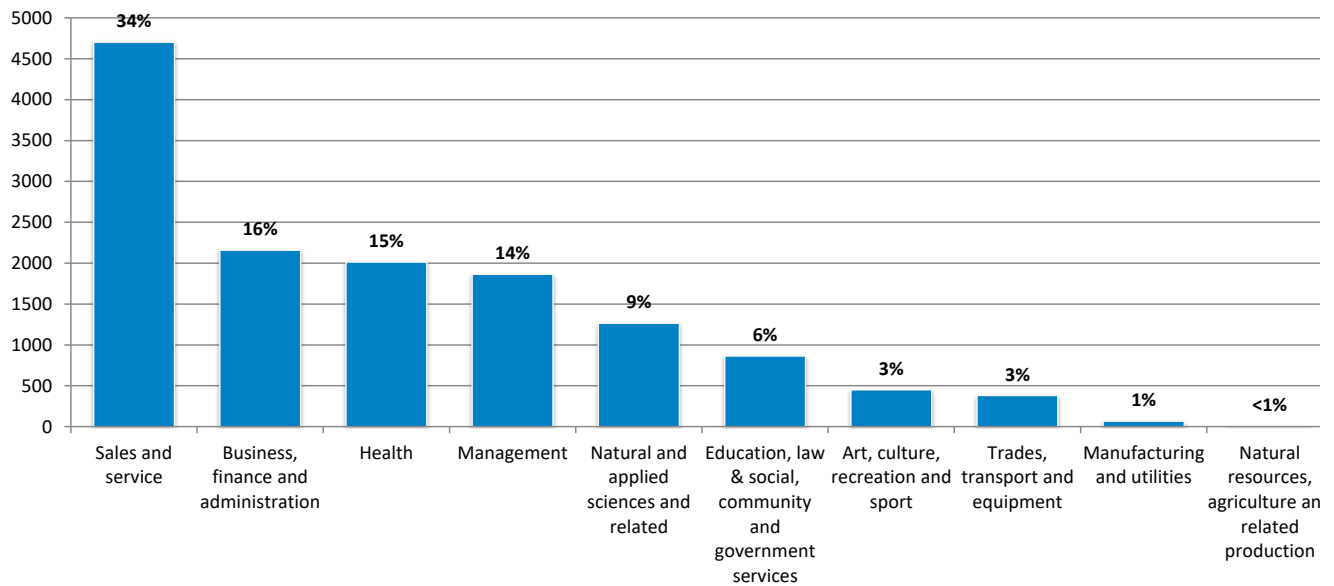
### What are the Occupations of Workers in FCNY?

FCNY has a high percentage of jobs in sales and service occupations with 1 in 3 jobs or 34% of all jobs FCNY in 2016.

The next largest occupation categories are:

- Business, finance & administration (16%)
- Health (15%)
- Management (14%).

**FIGURE 14. QUANTITY AND PERCENTAGE OF JOBS IN FCNY BY OCCUPATION, 2016**

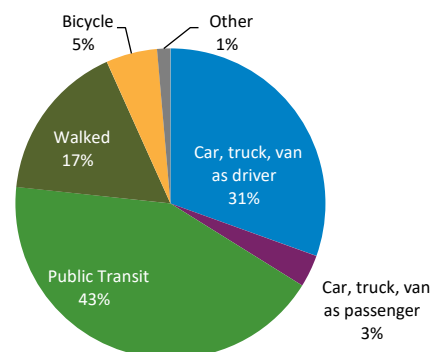


Source for Figure 9: Statistics Canada 2016 Census, Jobs by National Occupation Category, City of Vancouver Includes jobs data for usual place of work only.

### What is the Mode Share for Workers in FCNY?

In FCNY, 31% of commuters drive to work while 64% walk, bicycle or take public transit. The percentage of commuters that drive to work in FCNY is much lower than the 42% of commuters that drive to work in the city as a whole.

**FIGURE 15. FCNY - MODE SHARE**



Source: Statistics Canada 2016 Census, Flow Data from Selected Geographies, Includes jobs data for usual place of work only.

### Where do Workers in FCNY Live?

57% of workers live in Vancouver followed by 43% from outside of Vancouver. In Vancouver, 21% of workers come from the nearby Downtown and West End local areas.

**TABLE 20. FCNY - WHERE WORKERS LIVE, CITY OF VANCOUVER LOCAL AREAS**

Place of Residence	#	%
Downtown	1920	14%
West End	995	7%
Mount Pleasant	585	4%
Kensington-Cedar Cottage	540	4%
Kitsilano	530	4%
Renfrew-Collingwood	525	4%
Fairview	445	3%
Grandview-Woodland	395	3%
Sunset	255	2%
Hastings-Sunrise	230	2%
Victoria-Fraserview	220	2%
Riley Park	215	2%
Killarney	190	1%
Marpole	180	1%
Dunbar-Southlands	120	1%
Arbutus-Ridge	90	1%
West Point Grey	80	1%
Strathcona	80	1%
Kerrisdale	75	1%
South Cambie	70	1%
Oakridge	70	1%
Shaughnessy	65	<1%
<b>Total - Vancouver</b>	<b>7,875</b>	<b>57%</b>

**TABLE 21. FCNY - WHERE WORKERS LIVE, SUB-AREAS OUTSIDE OF VANCOUVER**

Place of Residence	#	%
Burnaby / New Westminster	1780	13%
South of Fraser	1240	9%
North Shore	915	7%
NE Sector	755	5%
Richmond	690	5%
Outside Metro Vancouver	225	2%
Maple Ridge / Pitt Meadows	160	1%
Langley	115	1%
UEL	55	<1%
<b>Total - Outside Vancouver</b>	<b>5,935</b>	<b>43%</b>

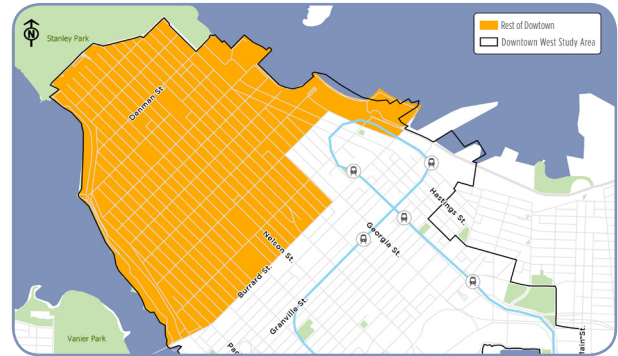
Source for Tables 14 and 15: Statistics Canada 2016 Census, Flow Data from Selected Geographies, Includes jobs data for usual place of work only.

## Sub-Area: Rest of Downtown

### Number of Jobs

The Rest of Downtown sub-area had 24,290 jobs in 2016, which is an increase of 6,255 jobs or 35% since 2001.

FIGURE 16. REST OF DOWNTOWN SUB-AREA



### What Sectors do People Work In?

The largest employment sectors in this sub-area are:

- Accommodation and food services (5,895 jobs)
- Health care and social assistance (4,810 jobs)
- Professional, scientific and technical services (2,715 jobs)

TABLE 22. THE REST OF DOWNTOWN JOBS BY SECTOR

Sector	# of Jobs	% of Jobs in sub-area
Accommodation and food services	5,895	43%
Health care and social assistance	4,810	35%
Prof., scientific and tech. services	2,715	20%
Retail trade	2,650	19%
Information and cultural industries	2,115	15%
Administrative & support, waste mgmt.	1,005	7%
Finance and insurance	1,000	7%
Real estate and rental and leasing	910	7%
Other services (except public admin.)	910	7%
Educational services	585	4%
Construction	455	3%
Public administration	310	2%
Arts, entertainment and recreation	245	2%
Transportation and warehousing	230	2%
Wholesale trade	200	1%
Manufacturing	135	1%
Agri., forestry, fishing and hunting	35	<1%
Management of companies	35	<1%
Mining, quarrying, & oil/gas extraction	25	<1%
Utilities	25	<1%
<b>Total</b>	<b>24,290</b>	<b>100%</b>

Source: Statistics Canada 2016 Census, Jobs by NAICS (2 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

The largest sub-sectors in the Rest of Downtown in terms of size are:

- Full-service restaurants and limited service eating places (3,700 jobs)
- Hospitals (3,435 jobs)
- Traveller accommodation (1,905 jobs)

TABLE 23. LARGEST SUB-SECTORS IN THE REST OF DOWNTOWN SUB-AREA

Sector	Sub-Sector	Jobs
Accommodation and food services	Full-service restaurants and limited service eating places	3,700
Health care and social assistance	Hospitals (General Medical and Surgical Hospitals, Psychiatric and Substance Abuse Hospitals, and Specialty - except Psychiatric and Substance Abuse - Hospitals)	3,435
Accommodation and food services	Traveller accommodation	1,905
Information and cultural industries	Wired telecommunications carriers	1,535
Professional, scientific and technical services	Architectural, engineering and related services	1,065
Retail trade	Grocery stores	660
	Clothing stores	585
	Health and personal care stores	570
Professional, scientific and technical services	Computer systems design and related services	505
Other services (except public administration)	Personal care services	420

Source: Statistics Canada 2016 Census, Jobs by NAICS (4 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.



## Employment Trends

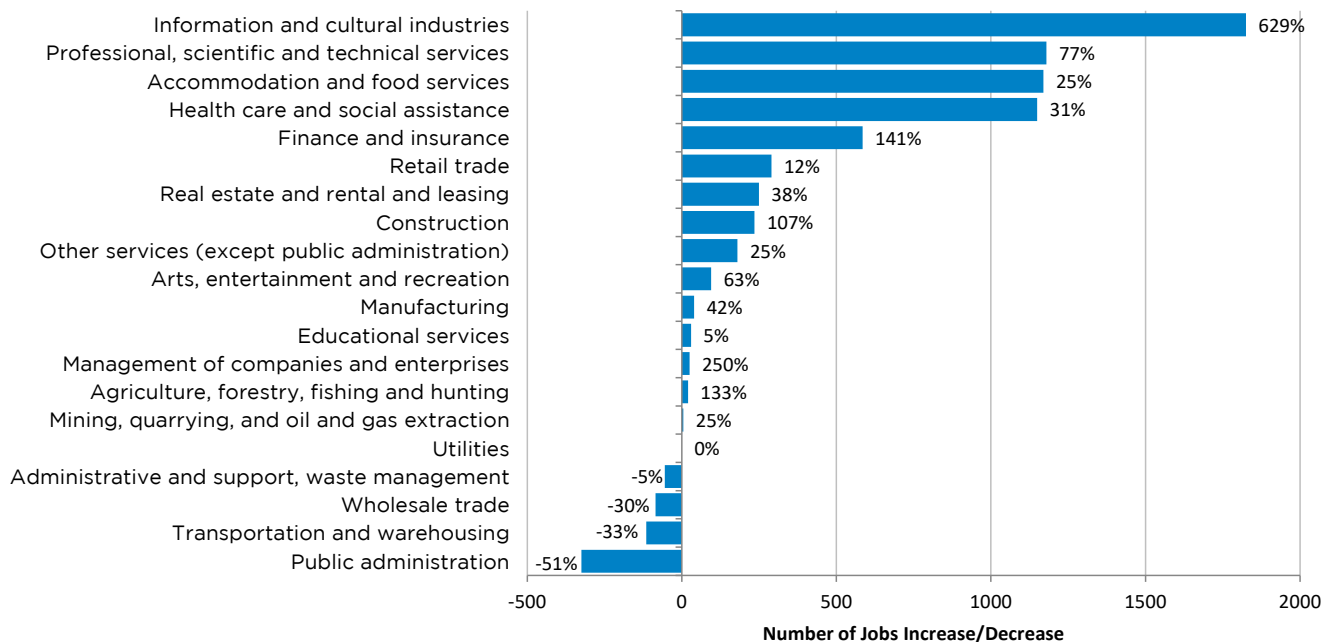
Between 2001 and 2016 jobs in the Rest of Downtown increased by 37% or 6,500 jobs. The largest job increase in Rest of Downtown was in the information and cultural industries sector, which increased by 1,825 jobs or 629% between 2001 and 2016.

Other significant increases in the district include:

- Professional, scientific and technical services (+1,180 jobs; 77% increase)
- Accommodation and food services (+1,179 jobs; 25% increase)
- Health care and social assistance (+1,150 jobs; 31% increase)

The largest job decreases in the sub-area were in public administration (-325 jobs; 51% decrease) and transportation and warehousing (-115 jobs; 33% decrease).

FIGURE 17. JOB INCREASES & DECREASES IN EMPLOYMENT SECTORS IN THE REST OF DOWNTOWN, 2001 - 2016



Source: Statistics Canada, 2001 & 2016 Census, Jobs by NAICS (2 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

## Employment Trends (continued)

A look at specific sub-sectors reveals key drivers of jobs growth and decline over the past 15 years. The largest increase was in telecommunications, which went from 50 jobs in 2001 to 1,615 jobs in 2016 (+1,565 jobs, 3,130% increase).

Other sectors with increases include full-service restaurants and limited service eating places (+795 jobs; 27% increase), Architectural, engineering and related services (+590 jobs; 124% increase), and hospitals: general medical and surgical hospitals, psychiatric and substance abuse hospitals, and specialty - except psychiatric and substance abuse - hospitals (+515 jobs; 18% increase).

**TABLE 24. JOB INCREASES IN EMPLOYMENT SECTORS IN THE REST OF DOWNTOWN SUB-AREA, 2001 - 2016**

Sector	Sub-Sector	Jobs in 2016	# Increase	% Increase
Information and cultural industries	Telecommunications	1,615	1565	3130%
Accommodation and food services	Full-service restaurants and limited service eating places	3,700	795	27%
Professional, scientific and technical services	Architectural, engineering and related services	1,065	590	124%
Health care and social assistance	Hospitals (General Medical and Surgical Hospitals, Psychiatric and Substance Abuse Hospitals, and Specialty - except Psychiatric and Substance Abuse - Hospitals)	3,435	515	18%
	Offices of physicians	390	245	169%

Source: Statistics Canada, 2001 & 2016 Census, Jobs by NAICS (4 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

The largest decrease was in travel arrangement and reservation services, which lost 255 jobs (61% decrease).

Other sub-sectors with significant decreases include:

- Office supplies, stationery and gift stores (-215 jobs; 90% decrease)
- Local, municipal and regional public administration (-160 jobs; 50% decrease)
- Other federal services (-125 jobs; 63% decrease)
- Specialty food stores (-115 jobs; 79% decrease)

**TABLE 25. JOB DECREASES IN EMPLOYMENT SECTORS IN THE REST OF DOWNTOWN SUB-AREA, 2001 - 2016**

Sector	Sub-Sector	Jobs in 2016	# Decrease	% Decrease
Administrative and support, waste management and remediation services	Travel arrangement and reservation services	160	-255	-61%
Retail trade	Office supplies, stationery and gift stores	25	-215	-90%
Public administration	Local, municipal and regional public administration	160	-160	-50%
	Other federal services	75	-125	-63%
Retail trade	Specialty food stores	30	-115	-79%

Source: Statistics Canada, 2001 & 2016 Census, Jobs by NAICS (4 digit), City of Vancouver Employment Areas. Includes jobs data for usual place of work only.

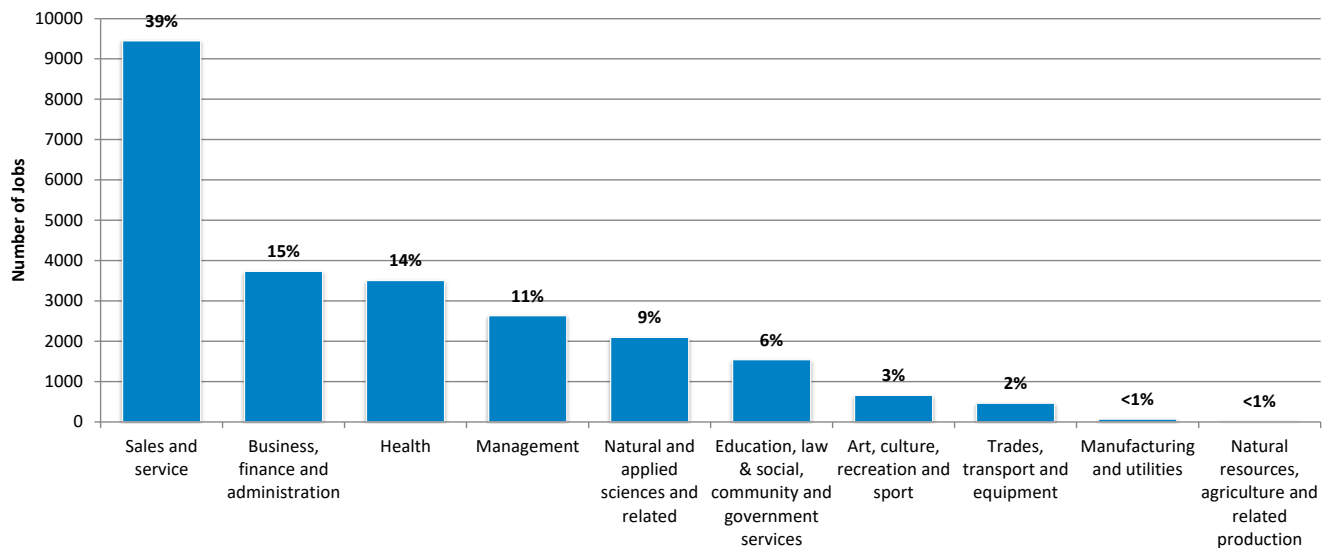
### What are the Occupations of Workers in the Rest of Downtown?

The Rest of Downtown sub-area has a high percentage of jobs in sales and service occupations with 39% of all jobs in the Rest of Downtown sub-area in 2016.

The next largest occupation categories are:

- Business, finance & administration (15%)
- Health (14%)
- Management (11%)

FIGURE 18. QUANTITY AND PERCENTAGE OF JOBS IN THE REST OF DOWNTOWN BY OCCUPATION, 2016

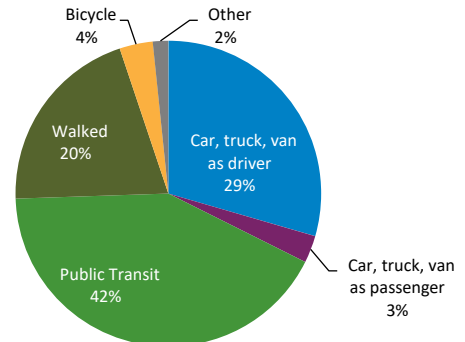


Source for Figure 9: Statistics Canada 2016 Census, Jobs by National Occupation Category, City of Vancouver Includes jobs data for usual place of work only.

### What is the Mode Share for Workers in the Rest of Downtown sub-area?

In the Rest of Downtown sub-area, 29% of commuters drive to work while 66% walk, bicycle or take public transit. The percentage of commuters that drive to work in the Rest of Downtown is much lower than the 42% of commuters that drive to work in the city as a whole.

**FIGURE 19. REST OF DOWNTOWN - MODE SHARE**



Source: Statistics Canada 2016 Census, Flow Data from Selected Geographies, Includes jobs data for usual place of work only.

### Where do Workers in the Rest of Downtown sub-area Live?

56% of workers live in Vancouver followed by 44% from outside of Vancouver. In Vancouver, 26% of workers come from the nearby Downtown and West End local areas.

**TABLE 26. REST OF DOWNTOWN - WHERE WORKERS LIVE, CITY OF VANCOUVER LOCAL AREAS**

Place of Residence	#	%
West End	4,050	17%
Downtown	2,165	9%
Kensington-Cedar Cottage	815	3%
Renfrew-Collingwood	810	3%
Kitsilano	680	3%
Mount Pleasant	610	3%
Sunset	565	2%
Fairview	540	2%
Grandview-Woodland	515	2%
Hastings-Sunrise	470	2%
Killarney	385	2%
Victoria-Fraserview	340	1%
Riley Park	320	1%
Marpole	310	1%
Dunbar-Southlands	210	1%
Oakridge	175	1%
Arbutus-Ridge	155	1%
South Cambie	140	1%
Shaughnessy	125	1%
Kerrisdale	105	<1%
Strathcona	100	<1%
West Point Grey	85	<1%
<b>Total - Vancouver</b>	<b>13,670</b>	<b>56%</b>

**TABLE 27. REST OF DOWNTOWN - WHERE WORKERS LIVE, SUB-AREAS OUTSIDE OF VANCOUVER**

Place of Residence	#	%
Burnaby / New Westminster	3080	13%
South of Fraser	2215	9%
North Shore	1825	8%
NE Sector	1320	5%
Richmond	1250	5%
Outside Metro Vancouver	450	2%
Maple Ridge / Pitt Meadows	220	1%
Langley	135	1%
UEL	75	<1%
<b>Total - Outside Vancouver</b>	<b>10,570</b>	<b>44%</b>

Source for Tables 14 and 15: Statistics Canada 2016 Census, Flow Data from Selected Geographies, Includes jobs data for usual place of work only.